# The Integration Platform for Banks, Credit Unions, Fintechs, and Cores



### Fintech Hub + Connectivity-as-a-Service

PortX provides financial institutions with the "integration toolbox" and development support needed to:

- Leverage the benefits of best-of-breed fintechs
- · Reduce vendor management overhead
- Accelerate speed to market for innovative products



### COLONY B A N K

"With PortX's middleware solution, we're poised to cut costs & improve our ability to serve our customers in real-time. PortX's reusable APIs will significantly simplify our workflow, cutting down the time we previously spent on one-off integrations.

- Christian Ruppe, CTO, Colony Bank

### \* LeaderBank

"The PortX engineering team was amazing to work with throughout the project.

They were always responsive and willing to jump on a call with our team and our partners to diagnose any issue. I think that level of commitment from a partner is unheard of in our industry."

- Larry Lou, CTO, Leader Bank

### Company Profile

Headquarters: Seattle, WA

### Trusted by:

- 130+ financial institutions
- 38+ fintechs
- 34+ banking cores

### Products & Solutions

- Fintech Hub
  - Integration Manager: banking core/ fintech integration
  - Payment Manager: real-time payments solutions
  - Data Manager: data warehouse solution
- Connect Marketplace
  - Pre-built & custom connectors
- Embedded Finance Solutions
- Enterprise Integration

## Do these common integration use cases sound familiar?



### **Use Cases**

• Loan Operations: LOS Automation

• Deposit Operations: Digital Banking Automation

Contact Center: Change of Address

• Branch: New Account Opening

Back Office: Wire Origination

### Start your journey in the middle...

### 1. Unlock real-time access to core data

Begin with cost-effective, reliable, and reusable API-led integration platform connectivity that abstracts the banking core from its central role and other systems to give your FI full control of its customer data.



### 2. Enable universal connectivity

Meticulously select from top-tier banking cores, payment networks, and fintech solutions. PortX doesn't limit your FI to the partnerships and connections you can create. Our Connect Market-place includes pre-built fintech and banking core connectors to give you a head start.

### 3. Discover new opportunities

A comprehensive integration strategy culminates in a 360-degree view of your customer, the versatility to monetize your data, and the insights to create new lines of business efficiently.



...and end with a culture of rapid innovation.

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